
Dated: 20 August 2019

- (1) SOUTH STAFFORDSHIRE DISTRICT COUNCIL
- (2) STAFFORDSHIRE COUNTY COUNCIL
- (3) PIERS ALASTAIR CARLOS MONCKTON
- (4) ALAN STOBART MONCKTON
- (5) JOANNA MARY MONCKTON
- (6) FOUR ASHES LIMITED

DEVELOPMENT CONSENT OBLIGATION

made pursuant to section 106 of the Town and Country Planning Act 1990
(as amended) relating to The West Midlands Rail Freight Interchange at land
west of Junction 12 of the M6 in southern Staffordshire

THIS AGREEMENT is made on

20 August

2019

BETWEEN

- (1) SOUTH STAFFORDSHIRE DISTRICT COUNCIL of Wolverhampton Road, Codsall, South Staffordshire WV8 1PX (the "**District Council**");
- (2) STAFFORDSHIRE COUNTY COUNCIL of 1 Staffordshire Place, Stafford, ST16 2DH (the "**County Council**");
- (3) PIERS ALASTAIR CARLOS MONCKTON of Stretton Hall, Stretton, Stafford (the "**First Owner**")
- (4) ALAN STOBART MONCKTON of Horsebrook Hall Horsebrook Hall Lane Brewood Stafford ST19 9LP (the "**Second Owner**")
- (5) JOANNA MARY MONCKTON of Horsebrook Hall Horsebrook Hall Lane Brewood Stafford ST19 9LP (the "**Third Owner**")

(together called "**the Owners**"); and
- (6) FOUR ASHES LIMITED (Company Registration Number 09747871) whose registered office is at 4th Floor 7/10 Chandos Street, Cavendish Square, London, W1G 9DQ (the "**Developer**")

BACKGROUND

- (A) The Developer submitted the Application to obtain authorisation for the Development in the form of the DCO and the Application was accepted by the Planning Inspectorate under section 55 of the 2008 Act on 24 August 2018.
- (B) The First Owner is the registered proprietor of that part of the Obligation Land with titles absolute under Title Numbers SF527080, SF527160, SF527181, SF527218, SF527224, SF527265, SF528120, SF528668, SF528704, SF550576 and SF609620.
- (C) The Owners are the registered proprietors of that part of the Obligation Land with titles absolute under Title Numbers SF528034 and SF550586.
- (D) The Developer has the benefit of an option to acquire the majority of the Obligation Land and intends to construct and operate the Development as authorised by the DCO.
- (E) The Owners and the Developer have entered into this Agreement in order to ensure that the Development is regulated by the obligations herein contained which obligations are planning obligations for the purposes of Section 106 of the 1990 Act.

OPERATIVE PROVISIONS

1. DEFINITIONS AND INTERPRETATIONS

1.1 For the purposes of this Agreement (including for the avoidance of doubt the recitals above) the following expressions shall have the following meanings:

"1990 Act"	the Town and Country Planning Act 1990 (as amended)
"2008 Act"	the Planning Act 2008 (as amended)
"Application"	the application made pursuant to section 37 of the 2008 Act for the DCO to authorise the Development
"Commencement of Development"	the commencement of the Development by the carrying out of any material operation within the meaning of sections 56(2) and (4) of the 1990 Act provided that the carrying out of demolition of existing buildings and structures, termination or diversion of existing services or temporary diversion of highways, temporary construction, site preparation (including ecological mitigation and translocation of species), investigation works, archaeological investigations, environmental site investigations, decontamination works, or works and operations to enable any of the foregoing to take place shall not constitute a material operation and consequently shall not individually or together constitute commencement of the development for the purposes of this definition or this Agreement and "Commenced" "Commence" and cognate expressions shall be construed accordingly
"Construction"	means in the case of a Warehouse the construction of the fabric of the warehouse building excluding the slab but including anything above
"Councils"	the District Council and the County Council or either of them as the case may be
"DCO"	the development consent order to be made under the 2008 Act pursuant to the Application currently titled The West Midlands Rail Freight Interchange Order 201X

"Development"	the development authorised by the DCO
"Green Land"	the land shown coloured green on Plan B
"Grey Land"	the land shown coloured grey on Plan B
"Index"	the All Items Group (item reference CHAW) of the Retail Prices Index as published by the Office for National Statistics provided that during any period where no such index exists, the index which replaces the same or is the nearest equivalent thereto (which shall be agreed by the parties or, in default of agreement, fixed by the president for the time being of the Law Society on the application of any party) shall be used
"Index-Linked"	increased (if applicable) in proportion to movements in the Index between the date of this Agreement and the date of this Agreement and the date the particular payment is made
"Interest"	interest at two per cent per annum above the base lending rate of the Bank of England from time to time
"Obligation Land"	the land coloured pink on Plan A
"Occupy"	occupation of Warehouses other than for the purposes of construction fitting out commissioning or site security and "Occupation" "Occupying" "Occupied" and "Occupier" and cognate expressions shall be construed accordingly
"Plan A"	the plan marked A contained in Schedule 10 to this Agreement
"Plan B"	the plan marked B contained in Schedule 10
"Purple Land"	the land shown coloured purple on Plan B
"Warehouses" or Warehousing"	the buildings erected pursuant to the DCO for use as warehousing

1.2 This Agreement shall be interpreted in accordance with the following:

1.2.1 References to the masculine, feminine and neuter genders shall include other genders;

- 1.2.2 References to the singular include the plural and vice versa unless the contrary intention is expressed;
- 1.2.3 References to natural persons are to include corporations and vice versa;
- 1.2.4 the headings appearing in this Agreement are for reference only and shall not affect the construction of this Agreement;
- 1.2.5 unless the context requires otherwise reference in this Agreement to clauses, sub-clauses, paragraphs, recitals, sub-paragraphs and schedules are references to those contained in this Agreement and references to plans and drawings are references to plans and drawings annexed to this Agreement;
- 1.2.6 the words "including" shall mean "including without limitation or prejudice to the generality of any description defining term or phrase preceding the word" and the word "include" and its derivatives shall be construed accordingly;
- 1.2.7 references in this Agreement to statutes, bye-laws, regulations, orders and delegated legislation shall include any statute, bye-law, regulation, order or delegated amending, re-enacting or made pursuant to the same;
- 1.2.8 in this Agreement the expressions "the District Council" and "the County Council" shall include their respective statutory successors in respect of the functions to which this Agreement relates and the expressions "First Owner" "Second Owner" "Third Owner" and "the Owners" and "the Developer" shall include their successors in title to the relevant part of the Obligation Land;
- 1.2.9 any obligations of the parties to this Agreement contained in this Agreement which are or may be deemed to be obligations of one or more persons shall be joint and several obligations on the part of those persons save that the obligations to carry out works on part of the Obligation Land or observe and perform the provisions of documents approved pursuant to the obligations in the Schedules hereto relating to part only of the Obligation Land shall only be binding on those parties with an interest in that part of the Obligation Land to which those obligations relate;
- 1.2.10 any obligations by the Owners and/or the Developer not to do an act or thing shall be deemed to include an obligation not to permit such act or thing to be done by another person and any obligation by the Owners and/or Developer to do an act or thing may be deemed to include an obligation to procure that the act or thing is done;
- 1.2.11 if any provision in this Agreement shall be held to be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions will not in any way be deemed thereby to be affected, impaired or called into question.

2. **STATUTORY POWERS, ENFORCEMENT AND LIABILITY**

2.1 This Agreement is made pursuant to Section 106 of the 1990 Act as amended by Section 174 of the 2008 Act and the obligations in this Agreement constitute development consent obligations for the purposes of Section 106 of the 1990 Act and planning obligations pursuant to Section 106(4) of the 1990 Act and are enforceable by the Councils as provided in clause 2.2.

2.2 The obligations set out in Schedule 1 to 4 are enforceable by the District Council and the obligations in Schedules 2, 3 and 4 are also enforceable by the County Council.

2.3 It is hereby agreed that, subject to clause 2.4, the Owners enter into this Agreement with the effect of binding the Obligation Land and the Developer enters into this Agreement to bind any legal interests it has in the Obligation Land however the Developer shall not be bound by the obligations herein unless and until it acquires a legal interest in the Obligation Land being more than an option or conditional contract and then it shall be liable only in respect of such part of the Obligation Land as it has acquired.

2.4 Obligations to perform or carry out works or activities on any part of the Obligation Land or to observe and perform and obligations relating to part only of the Obligation Land shall only be enforceable against the persons with an interest in the part of the Obligation Land to which that obligation relates.

3. **COMMENCEMENT**

3.1 With the exception of paragraph 2.3 of Schedule 1, paragraphs 2.1, 2.4, and 2.10 of Part 1 of Schedule 2 and paragraph 2.1 of Part 2 of Schedule 2 and any provisions giving enforceability and validity thereto the obligations contained in clause 6 and Schedules 1, 2, 3 and 4 of this Agreement shall not have effect unless and until both:

3.1.1 the DCO has been made; and

3.1.2 the Commencement of Development has occurred.

4. **FURTHER PLANNING PERMISSIONS AND DEVELOPMENT CONSENTS**

4.1 Nothing in this Agreement shall prohibit or limit or affect in any way the right to develop any part of the Obligation Land in accordance with a planning permission issued pursuant to the 1990 Act or a Development Consent Order or any other statutory authority other than the DCO as defined herein granted or issued (whether or not on appeal or by any other means) either before or after the date of this Agreement.

5. **PROVISIONS FOR RELEASE**

5.1 This Agreement shall cease and determine if the DCO is quashed, cancelled, revoked or expires prior to Commencement of Development except to the extent that any obligation in this Agreement has been performed in whole or in part.

6. **COVENANTS BY THE OWNER**

6.1 The Owners and, subject to clause 2.3 and 2.4, also the Developer, jointly and severally covenant:

6.1.1 to perform and comply with the obligations contained in Schedules 1,2,3 and 4; and

6.1.2 not to allow any access for the purposes of carrying out the Development through the Obligation Land to the Green Land , the Grey Land, and the Purple Land until the persons with the relevant interests in that land have entered into obligations with the District Council and/or the County Council as appropriate pursuant to s.106 of the Town and Country Planning Act 1990 to comply with the following obligations in this Agreement in so far as they apply to that land:

6.1.2.1 in respect of the Green Land the obligations in paragraphs 2.1 and 2.2 of Schedule 1 relating to Green Infrastructure; and

6.1.2.2 in respect of the Grey Land the obligations in paragraphs 2.2, 2.3, 2.6 and 2.8 of Part 1 of Schedule 2 and paragraphs 2.1 to 2.3 and 2.5 to 2.10 of Part 2 of Schedule 2 and paragraphs 2.7 to 2.12 of Schedule 3 in relation to Occupier Travel Plans, Occupier HGV Management Plans and Occupier ESTP respectively; and

6.1.3 not to allow any access to a Warehouse for the purposes of its Occupation until the persons with the relevant interests in the Purple Land have entered into obligations with the District Council and/or the County Council as appropriate pursuant to s.106 of the Town and Country Planning Act 1990 to comply with the obligations in paragraph 2.15 of Schedule 3 relating to the training and recruitment facility.

7. **COVENANTS BY THE DISTRICT COUNCIL AND THE COUNTY COUNCIL**

7.1 The District Council covenants with the Owners and the Developer to perform and comply with the obligations on its part set out in Schedule 1.

7.2 The County Council covenants with the Owners and the Developer to perform and comply with the obligations on its part set out in Schedules 2, 3 and 4.

8. **SUCCESSORS IN TITLE**

8.1 This Agreement shall be enforceable against the Developer (subject to clauses 2.3 and 2.4) and the Owners and their successors in title and those deriving title under them in respect of the Obligation Land.

8.2 No party shall be liable for any breach of the obligations contained herein after it shall have parted with its entire interest in the Obligation Land or the relevant part

thereof but without prejudice to any rights of the Councils in respect of any antecedent breach.

9. **THIRD PARTIES**

9.1 A person who is not a party to this Agreement has no rights under the Contracts (Rights of Third Parties) Act 1990 to enforce any term of this Agreement but this does not affect any right or remedy of a third party which exists or is available apart from that Act.

10. **SERVICE OF NOTICES**

10.1 All notices requests demands or other written communications to be sent or given pursuant to the provisions of this Agreement shall be deemed to have been properly given or made if despatched by first class letter to the party to which such notice request demand or other written communication is to be given or made under this Agreement and addressed as follows:

10.1.1 if to the District Council to the address set out above and marked for the attention of the Development Control Manager;

10.1.2 if to the County Council to the address set out above and marked for the attention of the Director of Corporate Services and Solicitor to the Council;

10.1.3 if to the Owners to their respective addresses set out above; and

10.1.4 if to the Developer to the address set out above.

11. **LOCAL LAND CHARGES**

11.1 This Agreement shall be registered as a Local Land Charge.

12. **INTEREST AND INDEXATION**

12.1 If any payment from the Owners and/or the Developer under this Agreement is due but remains unpaid for a period exceeding fourteen days the payer shall pay on demand to the payee Interest from the date payment is due to the date of payment.

12.2 If any repayment from the Councils under this Agreement is due but remains unpaid for a period exceeding fourteen days the Council concerned shall pay on demand to the payee interest at the rate of the 7 day offer rate.

12.3 Where an amount is expressed to be Index Linked but that principal amount is reduced by part payment then indexation shall be applied to that part of the principal amount remaining each time a subsequent part payment of the principal sum is made.

13. **WAIVER**

- 13.1 No waiver (whether express or implied) by either of the Councils of any breach or default by the Owners in performing or observing any of the covenants undertakings obligations or restrictions contained in this Agreement shall constitute a continuing waiver and no such waiver shall prevent the Councils from enforcing any of the said covenants undertakings obligations or restrictions or from acting upon any subsequent breach or default in respect thereof by the Owners and/or the Developer.

14. **VERIFICATION AND ENFORCEMENT**

- 14.1 The Owners shall permit the Councils and their authorised employees and agents upon reasonable notice to enter the Obligation Land at all reasonable times and for the purpose of verifying whether or not any obligation arising hereunder has been performed or observed.

15. **VOID PROVISIONS**

- 15.1 If any individual clause or paragraph in this Agreement is subsequently held to be unenforceable by a court the parties agree that the offending clause or paragraph shall cease to be binding and will be severed from the Agreement and the severing of such clause or paragraph shall not affect the continuing enforceability of the remainder of the Agreement.

16. **NO FETTER OF DISCRETION**

- 16.1 Nothing herein contained or implied shall prejudice or affect the rights discretions powers duties and obligations of the Councils under all statutes bye-laws statutory instruments orders and regulations in the exercise of their functions as a local authority.

17. **GENERAL REQUIREMENT TO CO-OPERATE AND APPROVALS**

- 17.1 The parties hereto shall act in good faith and shall each cooperate with each other to facilitate the discharge and performance of the obligations of the other contained within this Agreement within the timescale specified.

- 17.2 Where a party is required to make a request give confirmation approval or consent express satisfaction with agree to vary or to give notice of any matter such confirmation approval consent express satisfaction with agreement to vary or notice shall be deemed not to have been given unless given or expressed in writing and shall not be unreasonably withheld or delayed.

18. **DISPUTE RESOLUTION**

- 18.1 Subject to clause 18.3 and save for a dispute arising

- 18.1.1 between the members of the Transport Steering Group (as defined in Schedule 2), which shall be determined in accordance with the dispute resolution provisions detailed in section 7 of the Site Wide Travel Plan (as defined in Schedule 2); or

18.1.2 a dispute in relation to matters contained in Schedule 6 relating to the Bespoke Noise Insulation Scheme which shall be determined as provided for in the Bespoke Noise Insulation Scheme,

in the event of any dispute or difference arising between the parties hereto touching or concerning any matter or thing arising out of this Deed (other than a dispute or difference as to amounts payable under this Deed or the timing thereof) such dispute or difference shall be referred to some independent and fit person holding appropriate professional qualifications to be appointed (in the absence of agreement) by the President (or equivalent person) for the time being of the professional body chiefly relevant in England to such qualifications and such person shall act as an expert and his decision shall be final and binding on the parties to the dispute or difference and his costs shall be payable by the parties to the dispute or difference in such proportion as he shall determine and failing such determination shall be borne by the parties to the dispute or difference in equal shares.

18.2 In the absence of agreement between the parties to the dispute or difference as to the professional qualifications of the person to be appointed pursuant to clause 18.1 or as to the appropriate professional body within fourteen days after any party has given to the other parties to the disputes or difference a written request to concur in the professional qualifications of the person to be appointed pursuant to clause 18.1 then the question of the appropriate qualification or professional body shall be referred to a solicitor to be appointed by the President for the time being of the Law Society of England and Wales on the application of any party to the dispute or difference and such solicitor shall act as an expert and his decision as to the professional qualifications of such person or as to the appropriate professional body shall be final and binding on the parties to the dispute or difference and his costs shall be payable by the parties to the dispute or difference in such proportion as he shall determine and failing such determination and shall be borne by the parties to the dispute or difference in equal shares.

18.3 Nothing in this clause 18 shall prevent or inhibit either of the Councils in taking action to enforce the provisions of this agreement directly through the courts.

19. **NOTIFICATION OF TRIGGERS**

19.1 The Owners shall notify the District Council and County Council of the following events:

19.1.1 Commencement of Development;

19.1.2 First Occupation of the first Warehouse to be Occupied;

19.1.3 Fifth anniversary of the first Occupation of the first Warehouse to be Occupied

19.1.4 Occupation of the first 186,000 sq.m. of Warehousing to be Occupied

20. DISCHARGE OF OBLIGATIONS

- 20.1 Upon written request from the Owner and/or the Developer and subject to their reasonable and proper professional costs and charges the County Council and District Council will confirm in writing compliance or partial compliance with the obligations contained in this Agreement within 28 days of such request.

SCHEDULE 1

COVENANTS WITH THE DISTRICT COUNCIL RE VARIOUS

1. DEFINITIONS

- 1.1 **"Bespoke Noise Insulation Scheme"** means a scheme for the provision of noise insulation for some properties impacted upon by the Development contained in Schedule 6;
- 1.2 **"Community Fund"** means the sum of one hundred thousand pounds (£100,000.00) Index Linked to be applied to the Community Purposes listed in Schedule 5 or any other purpose first agreed between the Developer and the District Council for the mitigation of any impacts arising from the Development;
- 1.3 **"Community Liaison Group"** means a group to which representatives of the following are to be invited pursuant to paragraphs 2.3 and 2.4 of this Schedule;
- the Developer
 - the Owner
 - the SWTPC as defined in Schedule 2
 - the Rail Freight Co-ordinator
 - the District Council
 - the County Council
 - Penkridge Parish Council
 - Brewood and Coven Parish Council
 - Network Rail
- 1.4 **"Community Parks"** means the Calf Heath Community Park and the Croft Lane Community Park as shown on the Green Infrastructure Parameters Plan (Document 2.7 as referred to in Schedule 15 of the DCO);
- 1.5 **"Community Purposes"** means the purposes set out in Schedule 5;
- 1.6 **"Estate Management Company"** means the management company to be established for the management and maintenance of the Green Infrastructure;
- 1.7 **"Estate Management Plan"** means the plan to be submitted to and approved by the District Council detailing and securing the long term management and maintenance of the Green Infrastructure by the Estate Management Company;
- 1.8 **"Green Infrastructure"** means the green infrastructure shown on the Green Infrastructure Parameters Plan (Document 2.7 as referred to in Schedule 15 of the DCO and contained in Schedule 10) in green colouring or as otherwise agreed with the District Council, including the Community Parks but excluding any landscaping within development plot demises;
- 1.9 **"Rail Freight Co-ordinator"** means the person responsible for identifying and implementing measures for the marketing and promotion of the rail freight terminal to warehouse occupiers on and off the site and referred to in the relevant requirement in Schedule 2 of the DCO.

2. **PLANNING OBLIGATIONS**

The Owner and, subject to clauses 2.3 and 2.4, the Developer, covenant with the District Council as follows:

Green Infrastructure

- 2.1 To submit the Memorandum and Articles of Association of the Estate Management Company and the Estate Management Plan to the District Council prior to commencement of the Construction of any Warehousing and to obtain its approval thereof prior to the Occupation of any Warehousing.
- 2.2 To procure that the Green Infrastructure is maintained by the Estate Management Company in accordance with the Estate Management Plan (or any approved variation thereto).

Community Liaison Group

- 2.3 Not to Commence the Development prior to establishing the Community Liaison Group in order to facilitate liaison between local residents local authorities and other interested stakeholders in relation to the construction and operation of the Development.
- 2.4 To administer the calling of meetings of the Community Liaison Group not less than one every quarter commencing at least six months prior to the anticipated date of the Commencement of Development and on additional occasions if reasonably requested by any member of the Group so to do.

Community Fund

- 2.5 To make payment to the District Council of the Community Fund as follows:
 - 2.5.1 50% within 28 days of the Occupation of the first Warehouse to be Occupied
 - 2.5.2 50% within 28 days of the fifth anniversary of the date of Occupation of the first Warehouse to be Occupied

Noise Insulation

- 2.6 To implement and observe the provisions of the Bespoke Noise Insulation Scheme contained in Schedule 6.

3. **DISTRICT COUNCIL'S OBLIGATIONS**

The District Council covenants with the Owner and the Developer as follows:

Use of Monies and Repayment

- 3.1 To use the Community Fund for the Community Purposes or another purpose first agreed with the Owner;

- 3.2 To return any monies that have not been spent or are not contractually committed for the purposes for which they have been paid within a period of ten years from receipt of the monies to the party who paid the monies along with Interest accrued thereon within 28 days of the expiry of the aforesaid ten year period in respect of which time shall be of the essence.

Noise Insulation Scheme

- 3.3 To comply with any actions required of the Council under the provisions of the Bespoke Noise Insulation Scheme contained in Schedule 6.

SCHEDULE 2

HIGHWAYS

Part 1 – Site Wide Travel Plan

1. Definitions

- 1.1 **"Annual Performance Report"** means the annual report to be submitted indicating how the Site Wide Travel Plan has been implemented and if appropriate the proposals and/or remedies to improve performance of the Site Wide Travel Plan to meet the agreed objectives and targets described in the Site Wide Travel Plan.
- 1.2 **"Contingent Traffic Management Fund"** means the sum of £200,000 (two hundred thousand pounds) Index Linked payable to the County Council, and any sums payable pursuant to paragraph 2.9 of Part 2 of this Schedule, to be used to mitigate any unforeseen local traffic impacts on the routes shown on the Routeing Plan or any such other routes agreed between the County Council and the Owner.
- 1.3 **"Routeing Plan"** means the plan titled Routes to be Considered by Contingent Traffic Management Fund contained in Schedule 10.
- 1.4 **"Transport Steering Group"** means the group of that name to be constituted under the provisions of the Site Wide Travel Plan to provide advice and support to the Site Wide Travel Plan Co-ordinator in carrying out the responsibilities and duties set out in the Site Wide Travel Plan and in administering the Travel Plan Contingency Fund.
- 1.5 **"Site Wide Travel Plan Co-ordinator"** means the person appointed by the Owner to carry out the responsibilities and duties set out in the Site Wide Travel Plan in accordance with the Site Wide Travel Plan.
- 1.6 **"Occupier Specific Travel Plan"** means the Occupier Specific Travel Plan(s) to be submitted to and approved in writing by the County Council pursuant to the Site Wide Travel Plan as amended from time to time as provided for therein.
- 1.7 **"Travel Plan Contingency Fund"** means the sum of £275,000 (two hundred and seventy five thousand pounds) Index Linked administered by the Site Wide Travel Plan Co-ordinator under the direction of the Transport Steering Group in the event that the targets in the Site Wide Travel Plan are not met.
- 1.8 **"Rail Terminal"** means the rail terminal to be constructed as part of the Development.
- 1.9 **"Site Wide Travel Plan"** means the document described as such and certified as part of the environmental statement and referred to in Schedule 15 of the DCO and contained in Schedule 7 as amended from time to time as provided for therein.
- 1.10 **"Travel Plan Sum"** means the sum of £11,000 (eleven thousand pounds) Index linked to be paid for the monitoring and review of the Site Wide Travel Plan and

Site Wide HGV Management Plan (referred to in Part 2 of this Schedule) and for attendance at meetings of the Transport Steering Group.

2. Planning Obligations

The Owners and, subject to clauses 2.3 and 2.4, the Developer, covenant with the County Council as follows:

- 2.1 Not to Commence the Development without having first paid the Travel Plan Sum to the County Council and further to notify the District Council that such payment has been made within 14 days of such payment.
- 2.2 To submit an Occupier Specific Travel Plan in respect of the Rail Terminal, if it is intended to accommodate fifty or more Employees, and any warehouse intended to accommodate fifty or more Employees to the County Council for approval within six months of the occupier commencing Occupation which Occupier Specific Travel Plan shall accord with the Site Wide Travel Plan.
- 2.3 In the event that the County Council declines to approve any Occupier Specific Travel Plan to submit a revised Occupier Specific Travel Plan to the County Council within a period of one month from receipt by the Owner of the County Council's notification of the Occupier Specific Travel Plan not being acceptable and the revised Occupier Specific Travel Plan shall address the County Council's reasons for refusal. This process shall be repeated as often as necessary until the Occupier Specific Travel Plan is approved in writing by the County Council.
- 2.4 Not to Commence the Development without having first appointed and funded a suitably qualified Site Wide Travel Plan Co-ordinator(s) with the responsibilities and duties set out in the Site Wide Travel Plan in accordance with the Site Wide Travel Plan.
- 2.5 To ensure that the Site Wide Travel Plan Co-ordinator(s) is identified to the members of the Transport Steering Group immediately following their nomination and that any changes in this nomination or responsibilities or duties are notified to the Transport Steering Group.
- 2.6 To implement the Site Wide Travel Plan (including any modifications arising from paragraph 2.7) and each Occupier Specific Travel Plan in accordance with the proposals, targets, measures and programme of implementation set out within them.
- 2.7 To produce and submit to the County Council an Annual Performance Report (which shall include, as appropriate, the proposals and/or remedies required as set out in the Site Wide Travel Plan) for approval in writing in respect of all relevant parts of the Development in accordance with the Site Wide Travel Plan . In the event that an Annual Performance Report is submitted which does not in the opinion of the County Council achieve the objectives and/or targets of the Site Wide Travel Plan to submit proposals and/or remedies in accordance with the Site Wide Travel Plan to the County Council for its approval in writing. This process shall be repeated as often as necessary until such revised proposals and/or

remedies to the Site Wide Travel Plan are approved in writing by the County Council.

- 2.8 To submit a copy of any modified Site Wide Travel Plan and/or Occupier Specific Travel Plans (following Annual Performance Report or otherwise) approved by the County Council to the District Council.
- 2.9 To meet with the County Council on request and within three weeks of the request being made to discuss matters pertaining to the obligations in Part 1 of this Schedule.
- 2.10 To establish the Transport Steering Group at least six months prior to Commencement of Development (unless otherwise agreed by the County Council) and to participate in the discharge of the responsibilities of the Transport Steering Group in accordance with the provisions of the Site Wide Travel Plan until the expiry of five years from full Occupation of the Warehouses, or earlier if agreed by the Transport Steering Group.
- 2.11 To make the Travel Plan Contingency Fund available to the Transport Steering Group if the targets within the Site Wide Travel Plan are not being met in accordance with the Site Wide Travel Plan such monies to be available as follows:
 - 2.11.1 25% to be available on and from the fourth anniversary of the Commencement of Development;
 - 2.11.2 25% to be available on and from the eighth anniversary of the Commencement of Development;
 - 2.11.3 25% to be available on and from the twelfth anniversary of the Commencement of Development;
 - 2.11.4 the remaining 25% to be available on and from the fifteenth anniversary of the Commencement of Development;

provided that any obligation to make monies available to the Transport Steering Group pursuant to this paragraph shall cease upon the twentieth anniversary of the Commencement of Development.

- 2.12 To pay the Contingent Traffic Management Fund to the County Council as follows:
 - 2.12.1 50% prior to any Occupation of Warehousing; and
 - 2.12.2 the balance prior to the Occupation of more than more than 187,000m² of Warehousing

1. The County Council's Obligations

The County Council covenants with the Owners and Developer as follows:-

- 3.1 To undertake with the Site Wide Travel Plan Co-ordinator the on-ongoing monitoring and review of the Site Wide Travel Plan in accordance with the requirements therein.

- 3.2 To provide support and advice to the Site Wide Travel Plan Co-ordinator in implementing the Site Wide Travel Plan.
- 3.3 To consult Highways England and the District Council on the contents of the Occupier Specific Travel Plans submitted for approval.
- 3.4 To respond to the submission of each Annual Performance Report or Occupier Specific Travel Plan within three weeks of receipt with either approval or in the event of the Occupier Specific Travel Plan and/or Annual Performance Report being unacceptable to the County Council the reasons (which shall be reasonable) to explain why a revised Occupier Specific Travel Plan will need to be submitted for approval in writing by the County Council of the Occupier Specific Travel Plan and/or Annual Performance Report in accordance with the Site Wide Travel Plan.
- 3.5 To advise the District Council of instances where the Site Wide Travel Plan and/or any Occupier Specific Travel Plan (as modified if relevant) has not been complied with in order for the District Council to consider whether enforcement proceedings are necessary.
- 3.6 To use the Travel Plan Sum solely in connection with the monitoring of the Site Wide Travel Plan and attendances at the Transport Steering Group.
- 3.7 To use the Contingent Traffic Management Fund to mitigate any unforeseen local traffic impacts on the routes shown on the Routeing Plan or any such other routes agreed between the County Council and the Owner
- 3.8 To return any monies that have been paid pursuant to paragraph 2.12 but have not been spent or are not contractually committed for the purposes for which they have been paid within a period of five years from the Occupation of the final Warehouse to be Occupied to the party who paid the monies along with Interest accrued thereon within 28 days of the expiry of the aforesaid five year period in respect of which time shall be of the essence.

Part 2 – Site Wide HGV Management Plan

1. Definitions

- 1.1 **"Approved Routes"** means the routes shown coloured green on the plan titled Approved Routes contained in Schedule 10;
- 1.2 **"Barred Route "** means the route shown coloured orange on the plan titled Approved Routes contained in Schedule 10;
- 1.3 **"Barred Route Breach Report"** means the annual report submitted by the HGV Management Plan Co-ordinator to the County Council which shall include the number of breaches of the Barred Route, when they occurred, which Occupier(s) have been levied with a resulting fine (if applicable) and the total value of all fines levied for the period that the report relates to;

- 1.4 **"Early Arrival Bays"** means HGV parking bays within the development plots to provide a waiting area for HGV's which arrive ahead of their allocated time;
- 1.5 **"Extended Stay Bays"** means HGV parking bays provided to allow drivers to take breaks in order to comply with statutory requirements;
- 1.6 **"Fully Closed"** means all running lanes of the M6 are fully closed to all traffic and Highways England and / or the police instruct all drivers to use the assigned diversion route;
- 1.7 **"HGV Management Plan"** means the HGV Management Plan(s) to be submitted to and approved in writing by the County Council pursuant to the Site Wide HGV Management Plan;
- 1.8 **"HGV"** means any vehicle exceeding a maximum gross weight of 7.5 tonnes;
- 1.9 **"Operational Bays"** means HGV parking bays within the development plots for routine parking loading or unloading and waiting not being an Early Arrival Bay or Extended Stay Bay;
- 1.10 **"Site Wide Travel Plan Co-ordinator"** is as defined in Part 1 of this Schedule;
- 1.11 **"Site Wide HGV Management Plan "** means the document described as such and certified as part of the environmental statement and referred to in Schedule 15 of the DCO and contained in Schedule 8 as amended from time to time as provided for therein.

2. Planning Obligations

The Owners and, subject to clauses 2.3 and 2.4, the Developer, covenant with the County Council as follows:

- 2.1 Not to Commence any part of the Development comprising the Rail Terminal or one or more Warehouses without having first submitted to and obtained the approval in writing of the County Council to an HGV Management Plan in relation to that part of the Development in accordance with the Site Wide HGV Management Plan.
- 2.2 In the event that the County Council declines to approve a HGV Management Plan to submit a revised HGV Management Plan to the County Council within a period of one month from receipt by the Owner of the County Council's notification of the HGV Management Plan not being acceptable and the revised HGV Management Plan shall address the County Council's reasons for refusal. This process shall be repeated as often as necessary until the HGV Management Plan is approved in writing by the County Council.
- 2.3 To implement the Site Wide HGV Management Plan and each HGV Management Plan in accordance with the proposals, measures and programme of implementation set out within them.

- 2.4 To meet with the County Council on request and within three weeks of the request being made to discuss matters pertaining to the obligations in Part 2 of this Schedule.
- 2.5 Except where paragraph 2.6 applies, to ensure that all drivers of heavy goods vehicles accessing and/or egressing the Development are instructed to use the Approved Routes and not to use the Barred Route and to notify each Occupier that each HGV Management Plan submitted in relation to the Development must contain a requirement to use the Approved Routes and not to use the Barred Route.
- 2.6 In the event of the M6 being Fully Closed the restriction on the use of the Barred Route will be temporarily and partially lifted to allow the drivers of heavy goods vehicles to use the Barred Route only while the M6 remains Fully Closed, provided that the Owners report such event to the County Council and the Site Wide Travel Plan Co-ordinator as soon as reasonably practicable each time it occurs.
- 2.7 Prior to first Occupation of any Warehouse, to obtain the County Council's approval of, and then implement and thereafter maintain for the lifetime of the Development unless otherwise agreed by the County Council, a system of appropriate technology to monitor any breaches of the restriction on the use of the Barred Route.
- 2.8 Where a breach is identified of the Barred Route by a driver of a heavy goods vehicle accessing and/or egressing the Development, a minimum fine of £500 shall be payable for each identified breach (in accordance with paragraph 2.9 below), provided that the future scale of any such fines can be altered by the Transport Steering Group if it deems the initial minimum amount to be too low all as provided for in the Site Wide HGV Management Plan.
- 2.9 To ensure that the Site Wide Travel Plan Co-ordinator submits the Barred Route Breach Report to the County Council on each anniversary of the first Occupation of the first Warehouse to be Occupied for the lifetime of the Development unless otherwise agreed by the County Council and, at the same time as submitting the report, pays to the County Council the total amount of all fines levied pursuant to paragraph 2.8 above for the period that the report relates to, such amount to be added to the Contingent Traffic Management Fund (as defined in Part 1 of this Schedule).
- 2.10 To notify each Occupier that each HGV Management Plan submitted in relation to the Development must include a plan identifying which parking spaces have been designated as Early Arrival Bays, Extended Stay Bays and Operational Bays as defined herein and thereafter to ensure that each Occupier retains those spaces for their identified use (unless otherwise agreed by the County Council).

3. The County Council's Obligations

The County Council covenants with the Owners and Developer as follows:-

- 3.1 To consult Highways England and the District Council on the contents of the HGV Management Plans submitted for approval
- 3.2 To respond to the submission of each HGV Management Plan within three weeks of receipt with either approval or in the event of the HGV Management Plan being unacceptable to the County Council the reasons (which shall be reasonable) to explain why a revised HGV Management Plan and/or revised proposals and/or remedies will need to be submitted for approval in writing by the County Council of the HGV Management Plan in accordance with the Site Wide HGV Management.
- 3.2 To advise the District Council of instances where the Site Wide HGV Management Plan and/or any HGV Management Plan has not been complied with in order for the District Council to consider whether enforcement proceedings are necessary.

Part 3 – Bus Service Contribution

1. Definitions

- 1.2 "**Bus Service**" means a half hourly public bus service (or improvement of an existing bus service) to run between Wolverhampton and Stafford via Penkridge and the Development, with first arrivals prior to 06.00 and last departures after 22.00 or such other service as agreed between the County Council and the Owner;
- 1.3 "**Bus Service Contribution**" means the sum of £1,090,000 (one million and ninety thousand pounds) Index Linked to be applied towards the provision of the Bus Service.

2. Planning Obligations

The Owners and, subject to clauses 2.3 and 2.4, the Developer, covenant with the County Council as follows:

- 2.1 Unless otherwise agreed to pay to the County Council the Bus Service Contribution in four equal instalments of £272,500 (two hundred and seventy two thousand five hundred pounds) Index Linked each as follows:
 - 2.1.1 the first instalment of £272,500 (two hundred and seventy two thousand five hundred pounds) Index Linked no later than the date which is six months after the date of Commencement of Development of the first Warehouse to be constructed as part of the Development and further to notify the Council that such payment has been made within 14 days of such payment; and
 - 2.1.2 the remaining three instalments of £272,500 (two hundred and seventy two thousand five hundred pounds) Index Linked each on each anniversary of the date when the first instalment falls due pursuant to

paragraph 2.1.1.1 above and further to notify the Council that each payment has been made within 14 days of such payment.

3. The County Council's Obligations

- 3.1 To apply the Bus Service Contribution towards the provision of the Bus Service.
- 3.2 To return any monies that have not been spent or are not contractually committed for the purposes for which they have been paid within a period of five years from receipt of the monies to the party who paid the monies along with Interest accrued thereon within 28 days of the expiry of the aforesaid five year period in respect of which time shall be of the essence.

Part 4 – Shuttle Bus Service

1. Definitions

- 1.1 **"Shuttle Bus Fund"** means the sum of £1,600,000 (one million six hundred thousand pounds) Index Linked to be used to procure the Shuttle Bus Service;
- 1.2 **"Shuttle Bus Service"** means the shuttle buses to serve the Development as set out in the Site Wide Travel Plan, the full details of which shall be approved by the Transport Steering Group in consultation with the Employment Fund Steering Group;
- 1.3 **"Shuttle Bus Service Period"** means the period commencing on the date the Shuttle Bus Service is fully operating and ready for use and continuing until the Shuttle Bus Provision has been fully spent on the Shuttle Bus Service;
- 1.4 **"Satisfaction of the County Council"** means to the normal standards of the County Council applied elsewhere within their administrative area in respect of similar matters.

2. Planning Obligations

The Owners and, subject to clauses 2.3 and 2.4, the Developer, covenant with the County Council as follows:

- 2.1 To submit details of the Shuttle Bus Service and obtain the prior approval in writing of the Transport Steering to the proposed Shuttle Bus Service and to procure that it is fully operating and ready for use in accordance with the approved details by first Occupation of the first Warehouse to be Occupied.
- 2.2 To procure the provision of the Shuttle Bus Service in accordance with the approved details (or alternative details as agreed from time to time with the Transport Steering Group) throughout the Shuttle Bus Service Period in accordance with the Site Wide Travel Plan or until such time as the Shuttle Bus Fund has been fully spent.

- 2.3 Not to Occupy any Warehouse until the Shuttle Bus Service has been procured to the Satisfaction of the County Council and is fully operating and ready for use.
- 2.4 To submit details of the expenditure of the Shuttle Bus Fund to the Transport Steering Group every six months during the Shuttle Bus Service Period.

SCHEDULE 3

Employment, Skills and Training Plan Framework

1. DEFINITIONS

- 1.1 **"Brokerage Service"** means the service that coordinates the brokerage system that is to be provided by the County Council in accordance with section 5 of the Employment, Skills and Training Plan Framework;
- 1.2 **"Brokerage Service Contribution"** means the sum of £1,290,000 (one million two hundred and ninety thousand pounds) Index Linked to be paid to the County Council in fifteen instalments of £86,000 (eighty six thousand pounds) Index Linked each for the purpose of providing the Brokerage Service;
- 1.3 **"Contingency Employment Fund"** means the sum of up to £1,560,000 (one million five hundred and sixty thousand pounds) Index Linked payable to the County Council in the event that the targets of the Employment, Skills and Training Plan are not being met;
- 1.5 **"Employment Fund Steering Group"** means the steering group to be established (in accordance with section 6.20 of the Employment, Skills and Training Plan Framework to direct the expenditure of the Initial Employment Fund and the Contingency Employment Fund;
- 1.5 **"Employment, Skills and Training Plan"** means the Employment, Skills and Training Plans to be submitted to and approved in writing by the County Council pursuant to the Employment, Skills and Training Plan Framework;
- 1.8 **"Employment, Skills and Training Plan Framework"** means the Employment, Skills and Training Plan Framework appended to this Agreement as amended from time to time as provided for therein;
- 1.7 **"Initial Employment Fund"** means the sum of up to £1,700,000 (one million seven hundred pounds) Index Linked to be used to support the initiatives established by the Brokerage Service or any other relevant initiatives as directed by the Employment Fund Steering Group;
- 1.8 **"Quarterly Performance Report"** means the quarterly reports to be submitted to the Brokerage Co-ordinator for each of the Warehouses (in respect of construction or Occupation depending upon the stage reached) comprising the information that is referred to in sections 8.3.1 to 8.3.10 of the Employment, Skills and Training Plan Framework;

- 1.9 **"Warehouse Monitoring Report"** means the report to be submitted to the Brokerage Co-ordinator for each of the Warehouses in accordance with section 8.3.11 sub-sections 1 to 8 of the Employment, Skills and Training Plan Framework and the corresponding provisions of the relevant Employment, Skills and Training Plan indicating how the Employment, Skills and Training Plan for the Warehouse concerned has been performing and if appropriate the proposals and/or remedies to improve performance of the Employment, Skills and Training Plan to meet the agreed objectives and targets described in the Employment, Skills and Training Plan.

2. **PLANNING OBLIGATIONS**

The Owners and, subject to clauses 2.3 and 2.4, the Developer, covenant with the County Council as follows:

Brokerage Service Contribution

- 2.1 To pay the first instalment of the Brokerage Service Contribution being £86,000 (eighty six thousand pounds) Index Linked to the County Council no later than the date which is six months after the date of Commencement of Development of the first Warehouse to be constructed as part of the Development and further to notify the Council that such payment has been made within 14 days of such payment;
- 2.2 Thereafter to pay the remaining fourteen instalments of the Brokerage Service Contribution being £86,000 (eighty six thousand pounds) Index Linked to the County Council each on each anniversary of the date when the first instalment falls due pursuant to paragraph 2.1 above and further to notify the Council that each payment has been made within 14 days of such payment PROVIDED THAT the County Council may request that the Owner pay any of these remaining fourteen instalments earlier if the Owner agrees at its absolute discretion.

Initial Employment Fund

- 2.3 The Initial Employment Fund which is payable for each Warehouse shall be calculated in accordance with section 6.6 of the Employment Skills and Training Plan Framework and shall be payable to the County Council for each Warehouse in the following instalments:
- 2.3.1 first instalment calculated by multiplying £0.46 Index Linked by the number of square metres (GIA) of the Warehouse to which the payment relates, payable prior to commencement of Construction of that Warehouse;
- 2.3.2 second instalment calculated by multiplying £1.83 Index Linked by the number of square metres (GIA) of the Warehouse to which the payment relates, payable prior to Occupation of that Warehouse.

Contingency Employment Fund

- 2.4 The Contingency Employment Fund shall become payable to the County Council for each Warehouse that is Occupied if at the date which is one year after first Occupation of that Warehouse the following circumstances in paragraphs 2.4.1 and 2.4.2 of this Schedule apply:
- 2.4.1 the Warehouse Monitoring Report for that Warehouse indicates that the following key targets have not been met at that point:
- 2.4.1.1 the Warehouses Occupied at that point have, taken together, recruited a total of at least 12% of operational employees from unemployment; and
- 2.4.1.2 the Warehouses Occupied at that point have, taken together, recruited a total of at least 60% of the workforce from within a ten mile radius of the Obligation Land;
- and
- 2.4.2 the Quarterly Performance Reports and/or the Warehouse Monitoring Report for that Warehouse have not been submitted to the Brokerage Co-ordinator in accordance with paragraphs 2.9 and 2.10 of this Schedule respectively or the Quarterly Performance Reports and/or the Warehouse Monitoring Report that have been submitted for that Warehouse demonstrate that the requirements of paragraph 8.3.11 of the Employment, Skills and Training Plan Framework have not been met.
- 2.5 In the event that the Contingency Employment Fund does become payable in respect of a Warehouse in accordance with paragraph 2.4 above, then the payment for that Warehouse shall be calculated by multiplying £2.10 Index Linked by the number of square metres (GIA) of the Warehouse to which the payment relates and the payment shall be made within 28 days of the submission of the relevant Warehouse Monitoring Report.

Employment, Skills and Training Plan

- 2.6 The Owner shall give the County Council immediate written notice of a transfer of ownership, the entering into an agreement for lease or the grant of a lease or licence in respect of each Warehouse prior to the expiry of five years from the first Occupation of that Warehouse.
- 2.7 Prior to both the commencement of the Construction and the first Occupation of each Warehouse to submit and obtain the approval in writing of the County Council to an Employment, Skills and Training Plan for that Warehouse in accordance with the Employment, Skills and Training Plan Framework and the Occupier of each Warehouse must engage with the County Council as soon as reasonably practicable having secured the Warehouse in order to obtain the County Council's approval of the Employment, Skills and Training Plan.
- 2.8 In the event that the County Council declines to approve any Employment, Skills and Training Plan to submit a revised Employment, Skills and Training Plan to the

County Council to address the County Council's reasons for refusal within a further period of one month from receipt by the Owner of the County Council's notification of the Employment, Skills and Training Plan not being acceptable. This process shall be repeated as often as necessary until the Employment, Skills and Training Plan is approved in writing by the County Council.

2.9 To produce and submit to the County Council a Quarterly Performance Report for each of the Warehouses within 3 months of first Occupation of that Warehouse and quarterly thereafter for a period of 5 years from first Occupation of that Warehouse.

2.10 To produce and submit to the County Council a Warehouse Monitoring Report for each Warehouse on the anniversary of first Occupation of that Warehouse in accordance with the Employment, Skills and Training Plan Framework. In the event that a Warehouse Monitoring Report is submitted which does not in the opinion of the County Council provide the information specified in Section 8 of the Employment, Skills and Training Plan Framework or identified in the relevant Employment, Skills and Training Plan to submit the information or proposals and/or remedies in accordance with the Employment, Skills and Training Plan Framework and the relevant Employment, Skills and Training Plan to the County Council for its approval in writing. This process shall be repeated as often as necessary until the information or such revised proposals and/or remedies to the Employment, Skills and Training Plan Framework and/or the relevant Employment, Skills and Training Plan are approved in writing by the County Council.

2.11 To implement the Employment, Skills and Training Plan Framework and each Employment, Skills and Training Plan and any modifications arising from a Warehouse Monitoring Report approved by the County Council.

2.12 To submit a copy of any modified Employment, Skills and Training Plan Framework and/or Employment, Skills and Training Plan (following a Warehouse Monitoring Report or otherwise) approved by the County Council to the District Council.

2.13 To meet with the County Council on request and within three weeks of the request being made.

Employment Fund Steering Group

2.14 To establish the Employment Fund Steering Group on or before first Occupation of the first Warehouse to be Occupied and to participate in the discharge of the responsibilities of the Employment Fund Steering Group in accordance with the provisions of the Employment, Skills and Training Plan Framework until the expiry of eighteen months from the first Occupation of the final Warehouse to be Occupied unless otherwise agreed by the Employment Fund Steering Group.

Training and Recruitment Facility

2.15 To provide a room and welfare facilities within the Estate Management Office (Wrenn Works No.8 as described in Schedule 1 of the DCO) for use by Occupiers as a venue for training and recruiting, such facility to be available prior to the first

Occupation of a Warehouse and retained for the lifetime of the Development unless otherwise agreed with the County Council.

3 THE COUNTY COUNCIL'S OBLIGATIONS

The County Council covenants with the Owners and the Developer as follows:-

- 3.1 To undertake the Brokerage Service in accordance with the Employment, Skills and Training Plan Framework and the Employment, Skills and Training Plan.
- 3.2 To use the Brokerage Service Contribution, the Initial Employment Fund and the Contingency Employment Fund for the purposes set out in this Schedule and the Employment, Skills and Training Plan Framework.
- 3.3 To advise the District Council of instances where the Owner has not complied with the Employment, Skills and Training Plan Framework and/or the Employment, Skills and Training Plan and/or modified Employment, Skills and Training Plan Framework and/or the Employment, Skills and Training Plan (following Warehouse Monitoring Reports or otherwise) in order for the District Council to consider whether enforcement proceedings are necessary.
- 3.4 To respond to the submissions of Employment Training and Skills Plans within 28 days of their receipt either approving such plan or rejecting the plan and if rejecting at the same time identify specific deficiencies which need to be addressed for approval to be obtained.

SCHEDULE 4 ECOLOGICAL MONITORING

1. DEFINITIONS

- 1.1 "Ecological Monitoring Fee" means the sum of fifteen thousand pounds (£15,000) Index Linked to be used for the monitoring of the implementation of the ecological mitigation and management plans approved for the Development;
- 1.2 "LWS Improvement Payment" means the sum of sixty thousand pounds Index Linked for the improvement of degraded Local Wildlife Sites and ecological connectivity along the Saredon Brook.

2. PLANNING OBLIGATIONS

The Owner and, subject to clauses 2.3 and 2.4, the Developer, covenant with the County Council as follows:

- 2.1 To pay the Ecological Monitoring Fee to the County Council for the monitoring of the implementation of the ecological mitigation and management plans for the development approved pursuant to Requirement 11 of Schedule 2 of the DCO (or

the equivalent requirement in the DCO approved by the Secretary of State) as follows:

- 2.1.1 £5,000 Index Linked to be paid within 28 days of Commencement of Development;
 - 2.1.2 £5,000 Index Linked to be paid on the fourth anniversary of Commencement of Development; and
 - 2.1.3 £5,000 Index Linked to be paid on the eight anniversary of Commencement of Development
- 2.2 To pay the LWS Improvement Payment to the County Council as follows:
- 2.2.1 £5,000 Index Linked to be paid within 28 days of Commencement of Development; and
 - 2.2.2 £55,000 Index Linked to be paid within 28 days of the Occupation of the first Warehouse to be Occupied

3 THE COUNTY COUNCIL'S OBLIGATIONS

- 3.1 To use each Ecological Monitoring Fee for the monitoring of the implementation of the ecological mitigation and management plans for the development approved pursuant to Requirement 11 of Schedule 2 of the DCO (or the equivalent requirement in the DCO approved by the Secretary of State).
- 3.2 To return any monies that have not been spent or are not contractually committed for the purposes for which they have been paid within a period of five years from receipt of the monies to the party who paid the monies along with Interest accrued thereon within 28 days of the expiry of the aforesaid five year period in respect of which time shall be of the essence.
- 3.3 To use the LWS Improvement Payment for the improvement of degraded Local Wildlife Sites and ecological connectivity along the Saredon Brook.

SCHEDULE 5

Community Fund Purposes

- Schemes to enhance the public realm in the vicinity of the Development
- Initiatives to maximise the use of the Community Parks by members of the public
- Provisions to facilitate engagement between the occupants of the Development and the wider community such as tools for information sharing, additional signage, circulation of leaflets;
- Funding of the monitoring of compliance with the obligations of this Deed by the District Council or County Council

SCHEDULE 6

Bespoke Noise Insulation Scheme

1. In this Schedule the following words shall have the following meanings:

"Absolute Criteria"	<p>means all of the following, when measured 1m from the external façade of any Eligible Room:</p> <p>(a) noise levels from the Operational Development exceed façade noise levels of 66dB $L_{Aeq,16hrs}$ during the hours of 07:00 to 23:00 or 62dB $L_{Aeq,8hrs}$ during the hours of 23:00 to 07:00;</p> <p>(b) noise levels from the Operational Development increase Baseline Ambient Sound Levels by at least 1dB as a result of the Operational Development; and</p> <p>(c) the contribution from the Operational Development to the overall noise level at the façade is at least 1dB.</p>
"Actual Noise Insulation Works"	<p>means the noise insulation and ventilation works to the Eligible Property (Construction) or Eligible Property (Operation) established as being required to meet the Noise Objective (Construction) or Noise Objective (Operation) respectively following internal inspection.</p>

"Applicant"	means the Owner and the Developer as defined in the body of this Agreement.
"Approved Document F"	Document approved by the Secretary of State to provide practical guidance on ways of complying with the requirements in Part F of Schedule 1 to, and regulations 39, 42 and 44 (in so far as it relates to fixed systems for mechanical ventilation) of, the Building Regulations 2010 (SI 2010/2214) for England and Wales, and regulations 20(1) and 20(6) (in so far as it relates to fixed systems for mechanical ventilation) of the Building (Approved Inspectors etc) Regulations 2010 (SI 2010/2215) for England and Wales.
"Background Sound Level"	means the A-weighted sound pressure level that is exceeded by the residual sound at the assessment location for 90% of a given time interval, T, measured using fast time weighting, applying the definitions and requirements of British Standard 4142.
"Baseline Ambient Sound Level"	means the equivalent continuous A-weighted sound pressure level of the totally encompassing sound in a given situation at a given time, usually from many sources near and far, at a location over a given time interval, T, applying the definitions and requirements of British Standard 4142.
"Baseline Conditions"	means the Baseline Ambient Sound Level (measured in terms of the LAeq index) and Background Sound Level (measured in terms of the LA90 index) prevailing in the locale of the Development prior to the Commencement of the Development.
"Bespoke Construction NIA"	means an assessment of the impact of noise predicted to occur as a result of the construction of the relevant phase of the Development and undertaken using the Relevant Methodology which identifies the Eligible Properties (Construction) in respect of the construction of that phase.
"Bespoke Operation NIA"	means an assessment of the impact of noise predicted to occur as a result of the Operational Development of the amount of floorspace referred to in the relevant Floorspace Limit

		undertaken using the Relevant Methodology which identifies the Eligible Properties (Operation) at that time.
"Eligible (Construction)"	Property	<p>means a residential dwelling or other building used for residential purposes which meets all of the following criteria (i) to (v):</p> <p>(i) it lawfully exists or has an extant planning permission authorising its construction on the date the DCO comes into force;</p> <p>(ii) is not the subject of an agreement to purchase entered into between the Interested Person(s) in relation to that property and the Applicant unless such property remains in residential use following the commencement of construction on the relevant phase;</p> <p>(iii) satisfies the Qualifying (Construction) Criteria</p> <p>(iv) has not been previously identified as an Eligible Property (Construction) as a result of a Bespoke Construction NIA carried out in relation to a preceding phase; and</p> <p>(v) has one or more elevations of an Eligible Room which are relevant to the identification of the dwelling as an Eligible Property (Operation) in the relevant Bespoke Operational NIA which do not have effective double glazing sufficient to meet the Noise Objective (Construction) or effective ventilation to enable the provisions of Approved Document F to be achieved.</p>
"Eligible (Operation)"	Property	<p>means a residential dwelling or other building used for residential purposes which meets all of the following criteria (i) to (v):</p> <p>(i) it lawfully exists or has an extant planning permission authorising its construction on the date the DCO comes into force;</p> <p>(ii) is not the subject of an agreement to purchase entered into between the Interested Person(s) in relation to that property and the Applicant unless such property remains in residential use following the Occupation of the First Warehouse to be Occupied;</p>

	<p>(iii) satisfies one or more of the Qualifying (Operational) Criteria;</p> <p>(iv) has not been previously identified as an Eligible Property (Operation) as a result of a Bespoke Operation NIA carried out in relation to a preceding Assessment Window; and</p> <p>(v) has one or more elevations of an Eligible Room which are relevant to the identification of the dwelling as an Eligible Property (Operation) in the relevant Bespoke Operation NIA which do not have effective double glazing sufficient to meet the Noise Objective (Operation) or effective ventilation to enable the provisions of Approved Document F to be achieved.</p>
"Eligible Room"	means a living room (such as a lounge, dining room or kitchen-diner) or a bedroom or room intended to be used as a bedroom in an Eligible Property (Operation) or Eligible Property (Construction).
"Environmental Statement"	means the document described as such and certified pursuant to article 46 and Schedule 15 of the DCO.
"Floorspace Limits"	<p>means the following floorspace limits:</p> <ul style="list-style-type: none"> - 185,800 sq.m of Warehousing ("the First Floorspace Limit"); - 464,500 sq.m of Warehousing ("the Second Floorspace Limit"); and - the total of floorspace of Warehousing comprising the Development ("the Third Floorspace Limit").
"Interested Person"	means the owners and occupiers of any Eligible Property (Construction) or Eligible Property (Operation) as the case may be.
"Internal Criteria"	means sound levels from the Operational Development exceed 40dB $L_{Aeq,16hrs}$ during the hours of 07:00 to 23:00 Or 35dB $L_{Aeq,8hrs}$ during the hours of 23:00 to 07:00 as measured within any eligible room, with measurements undertaken in accordance with the Association

		of Noise Consultants' <i>Guidelines – Noise Measurement in Buildings</i> .
"Listed Building"		means a building included in the List of Buildings of Special Architectural or Historic Interest compiled by the Department of Digital, Culture, Media and Sports pursuant to the Planning (Listed Buildings and Conservation Areas) Act 1990.
"Listed Building Consent"		means a consent for works to be carried out to a Listed Building required under the provisions of the Planning (Listed Buildings and Conservation Areas) Act 1990.
"Noise Insulation Offer"		means details of the Provisional Noise Insulation Works appropriate for each Eligible Property (Construction) or Eligible Property (Operation) as the case may be.
"Noise Insulation Payment"		means the payment to the Interested Person of a sum equivalent to the cost of the carrying out of the Actual Noise Insulation Works at their property subject to a maximum of Nine Thousand Pounds (£9,000) per Eligible Property (Construction) or Eligible Property (Operation) as the case may be and in the case of a Listed Building also the cost of obtaining any Listed Building Consent required for the works concerned.
"Noise (Construction)"	Objective	means in respect of each Eligible Property (Construction) providing sound insulation to Eligible Rooms.
"Noise (Operation)"	Objective	means in respect of each Eligible Property (Operation) providing sound insulation to Eligible Rooms so that the internal sound levels meet the Internal Criteria when the Development is operating.
"Operational Area"		means any part of the Order Limits comprising: (1) the demise of an Occupied Warehouse; (2) land upon which the operational Rail Terminal and associated rail infrastructure is situated; and

	(3) road infrastructure which is open to public traffic
"Operational Development"	means the use of the Development for purposes authorised by the DCO but excluding all construction activities.
"Order Limits"	has the meaning given to it in the DCO.
"Phase"	means a phase of the Development identified in the Phasing Plan.
"Phasing Plan"	means the phasing plan approved by the District Council under requirement 2 of the draft DCO or the equivalent requirement in the form of DCO made by the Secretary of State.
"Provisional Noise Insulation Offer"	means in respect of each Eligible Property (Construction) and Eligible Property (Operation) as the case may be an offer setting out the Provisional Noise Insulation Works and the estimated cost of those works and offering to make the Noise Insulation Payment once the Actual Noise Insulation Works have been established following internal inspection of the Eligible Property (Construction) or Eligible Property (Operation) as the case may be.
"Provisional Noise Insulation Works"	means the noise insulation and ventilation works to the Eligible Property (Construction) and Eligible Property (Operation) as the case may be provisionally thought to be required to meet the Noise Objective (Construction) or Noise Objective (Operation) without the benefit of internal inspection.
"Relative Criteria"	means where the rating level at a position representative of an Eligible Room, including appropriate character corrections, exceeds the background sound level By 8dB or more and "Rating Level", "Character Corrections" and "Background Sound Levels" shall have the meanings assigned to them in British Standard 4142: 2014 and all measurements/calculations shall accord with the standard and, in the absence of agreement on the magnitude of the character corrections to be applied, the method described in paragraph 13.256 of Chapter 13 of the Environmental Statement shall be used.

<p>"Relevant Methodology"</p>	<p>means</p> <p>(1) in respect of assessing compliance with the Qualifying Criteria (Operation) a methodology estimating the noise impact of the whole of the Operational Development carried out in accordance with the provisions in Annex 1; and</p> <p>(a) in the case of the Absolute Criteria means a suitable calculation method to determine the external sound levels at 1m from the façade of an Eligible Room;</p> <p>(b) in the case of the Relative Criteria means at a position representative of an Eligible Room a comparison of rating level due to the Development against background sound level as set out in BS4142:2014; and</p> <p>(c) in the case of the Internal Criteria means a suitable calculation method to determine the external sound levels at 1m from the façade of an Eligible Room, corrected by -13dB to obtain the internal sound level with an open window.</p> <p>(2) in respect of assessing the impact of construction noise means a methodology following the guidance contained in British Standard 5228:Part1:2009+A1:2014.</p>
<p>"Qualifying Criteria" (Construction)</p>	<p>means a property which</p> <p>(1) is predicted to experience a construction noise level which exceeds either:</p> <p>(a) the noise insulation trigger levels set out in Annex 2 for the corresponding times of the day; or</p> <p>(b) the existing Baseline Ambient Sound Level for the corresponding times of the day;</p> <p>whichever is the higher.</p> <p>and</p> <p>(2) any exceedance of (1) is predicted to last for a period of 10 or more days of working in any 15 consecutive days or for a total number</p>

	of days exceeding 40 in any 6 consecutive months.
"Qualifying Criteria" (Operation)	means the Absolute Criteria, the Relative Criteria and the Internal Criteria.

Initial Measurement

- 2. Prior to the Occupation of the first Warehouse to be Occupied the Applicant will undertake a re-measurement of Baseline Conditions in accordance with a scheme first agreed with the District Council and provide details of the same to the District Council unless the District Council confirms to the Applicant that no such re-measurement is required and a pre-existing survey of baseline conditions can instead be relied upon for the purposes of applying the provisions of this Schedule.

Construction Impact

- 3. The provisions of paragraphs 3.1 to 3.13 shall apply in respect of the provision of noise insulation to properties experiencing noise impacts from the construction of the Development:
 - 3.1 prior to the commencement of construction on each Phase of the Development the Applicants shall submit a Bespoke Construction NIA for that Phase to the District Council.
 - 3.2 the District Council will within 28 days of receipt of each Bespoke Construction NIA respond to the Applicant, either confirming that the Bespoke Construction NIA in question is acceptable or identifying any deficiencies.
 - 3.3 the process referred to in paragraphs 3.1 and 3.2 above will be repeated until a Bespoke Construction NIA for the relevant Phase has been agreed between the Applicant and the District Council or has been determined in accordance with an expert's determination pursuant to paragraph 5.
 - 3.4 following each Bespoke Construction NIA being agreed (either by agreement or by expert determination) the process set out in the following paragraphs 3.5. to 3.12. will apply.
 - 3.5 within 28 days of the agreement of each Bespoke Construction NIA the Applicant will submit a Provisional Noise Insulation Offer for each Eligible Property (Construction) identified in the Bespoke Construction NIA to the District Council for approval.
 - 3.6 the District Council will within 28 days of receipt of each Provisional Noise Insulation Offer respond to the Applicant, either confirming that the Provisional Noise Insulation Offer in question is acceptable or identifying any deficiencies.
 - 3.7 the process referred to in paragraphs 3.5 and 3.6. above will be repeated until the Provisional Noise Insulation Offer for the Eligible Property (Construction) has been

agreed between the Applicant and the District Council or has been determined in accordance with an expert's determination pursuant to paragraph 5.1 to 5.5 below.

3.8 Within 28 days of the Provisional Noise Insulation Offer in respect of an Eligible Property (Construction) being agreed pursuant to paragraph 3.7 the Applicant will notify the Interested Person of the Provisional Noise Insulation Offer in respect of its Eligible Property (Construction) which offer shall:

- (a) be in the form agreed pursuant to paragraph 3.7 and sent by guaranteed delivery (tracked) to the Interested Person enclosing a pre-paid envelope for reply with a copy sent to the District Council; and
- (b) be conditional upon the Applicant, on giving reasonable notice, being afforded such access to the Eligible Property (Construction) concerned as it may reasonably require in order to identify the Actual Noise Insulation Works and therefore also the Noise Insulation Payment; and
- (c) require the Interested Person if it wishes to proceed to respond to the Applicant within 36 days of the date of the offer stating it wishes to proceed and advising of the best contact details and arrangements for securing access to the Eligible Property (Construction) concerned for the purpose of inspection to identify the Actual Noise Insulation Works and thus the Noise Insulation Payment.

3.9 If no response from the Interested Person is received by the Applicant to the offer within the 36 day period referred to in paragraph 3.8 (c) then the offer will be deemed to have been rejected and there shall be no continuing obligation on the Applicant in respect of that Eligible Property (Construction).

3.10 If the Interested Person responds to the Applicant in writing within the 36 day period referred to in paragraph 3.8 (c) stating it wishes to accept the offer then:

- (a) the Applicant shall make arrangements to visit the premises to identify the Actual Noise Insulation Works and Noise Insulation Payment as soon as reasonably practicable; and
- (b) within 28 days of carrying out that visit the Applicant must notify the Interested Person of the Actual Noise Insulation Works and offer to pay the Noise Insulation Payment to the Interested Person.

3.11 If the Interested Person wishes to receive the Noise Insulation Payment then it must notify the Applicant of its wish to do so within 36 days of receipt of the offer pursuant to paragraph 3.10(b) and the notification must include confirmation in writing that the Interested Person;

- (a) accepts the offer from the Applicant to pay the Noise Insulation Payment to the Interested Person;
- (b) undertakes to the Applicant to use the Noise Insulation Payment for the carrying out of the Actual Noise Insulation Works and for no other purpose and to complete the works within three months of receipt of the Noise Insulation Payment;
- (c) commits to notifying the Applicant and the District Council within 14 days of completion of the works and facilitate an inspection on behalf of those parties to confirm that the works have been carried out; and
- (d) commits to repay the Noise Insulation Payment to the Applicant in the event that the Actual Noise Insulation Works have not been completed within six months of receipt of the Noise Insulation Payment subject to any extension agreed between the Interested Person and the Applicant

3.12 Upon the Noise Insulation Payment being made by the Applicant to the Interested Person or upon the expiry of the 36 day period referred to in paragraph 3.11 without the Applicant being notified by the Interested Person that it wishes to accept the offer of the Noise Insulation Payment in the terms set out in paragraph 3.11 all obligations on the Applicant under this Schedule in respect of the Eligible Property (Construction) concerned shall cease.

3.13 No construction shall be commenced on any Phase prior to the expiry of a period of three months from the date that all Eligible Properties identified in respect of that Phase have either:

3.13.1 completed the procedures set out in paragraphs 3.2 to 3.11 above; or

3.13.2 have been the subject of no response from the Interested Party concerned pursuant to paragraph 3.9 or paragraph 3.11

unless otherwise agreed by the District Council.

Operational Impact

The provisions of paragraphs 4.1 to 4.12 shall apply in respect of the provision of noise insulation to properties experiencing noise impacts from the Operational Development:

The Applicant will submit a Bespoke Operation NIA to the District Council in respect of the floorspace referred to in each Floorspace Limit and:

4.1.1 The Bespoke Operation NIA in respect of the floorspace referred to in the First Floorspace Limit may not be submitted to the District Council until the provisions of paragraph 2 have been satisfied;

- 4.1.2 the Bespoke Operation NIA in respect of each Floorspace Limit must be submitted prior to the Occupation of any floorspace referred to in the Floorspace Limit with the exception of that part of the floorspace contained within previous Floorspace Limits which have been the subject of a Bespoke Operation NIA; and
- 4.1.3 for the avoidance of doubt, the Applicant may elect to progress a Bespoke Operation NIA for floorspace comprising more than a single Floorspace Limit.
- 4.2 the District Council will within 28 days of receipt of each Bespoke Operation NIA respond to the Applicant, either confirming that the Bespoke Operation NIA in question is acceptable or identifying any deficiencies.
- 4.3 the process referred to in paragraphs 4.1 and 4.2 above will be repeated until a Bespoke Operation NIA for the relevant Floorspace Limit(s) has been agreed between the Applicant and the District Council or has been determined in accordance with an expert's determination pursuant to paragraph 5.
- 4.4 following each Bespoke Operation NIA being agreed (either by agreement or by expert determination) the process set out in the following paragraphs 4.5 to 4.12 will apply.
- 4.5 within 28 days of the agreement of each Bespoke Operation NIA the Applicant will submit a Provisional Noise Insulation Offer for each Eligible Property (Operation) identified in the Bespoke Operation NIA to the Council for approval.
- 4.6 the District Council will within 28 days of receipt of each Provisional Noise Insulation Offer respond to the Applicant, either confirming that the Provisional Noise Insulation Offer in question is acceptable or identifying any deficiencies.
- 4.7 the process referred to in paragraphs 4.5 and 4.6 above will be repeated until the Provisional Noise Insulation Offer for the Eligible Property (Operation) has been agreed between the Applicant and the District Council or has been determined in accordance with an expert's determination pursuant to paragraphs 5.1 to 5.5 below.
- 4.8 within 28 days of the Provisional Noise Insulation Offer in respect of an Eligible Property (Operation) being agreed pursuant to paragraph 4.7 the Applicant will notify the Interested Person of the Provisional Noise Insulation Offer in respect of its Eligible Property (Operation) which offer shall:
- (a) be in the form agreed pursuant to paragraph 4.7 and sent by guaranteed delivery (tracked) to the Interested Person enclosing a pre-paid envelope for reply with a copy sent to the District Council; and
 - (b) be conditional upon the Applicant, on giving reasonable notice, being afforded such access to the Eligible Property (Operation) concerned as it may reasonably require in order to identify the Actual Noise Insulation Works and therefore also the Noise Insulation Payment; and

- (c) require the Interested Person if it wishes to proceed to respond to the Applicant within 36 days of the date of the offer stating it wishes to proceed and advising of the best contact details and arrangements for securing access to the Eligible Property (Operation) concerned for the purpose of inspection to identify the Actual Noise Insulation Works and thus the Noise Insulation Payment

4.9 if no response from the Interested Person is received by the Applicant to the offer within the 36 day period referred to in paragraph 4.8(c) then the offer will be deemed to have been rejected and there shall be no continuing obligation on the Applicant in respect of that Eligible Property (Operation).

4.10 if the Interested Person responds to the Applicant in writing within the 36 day period referred to in paragraph 4.8(c) stating it wishes to accept the offer then

- (a) the Applicant shall make arrangements to visit the premises to identify the Actual Noise Insulation Works and Noise Insulation Payment as soon as reasonably practicable; and

- (b) within 28 days of carrying out that visit the Applicant must notify the Interested Person of the Actual Noise Insulation Works and offer to pay the Noise Insulation Payment to the Interested Person.

4.11 if the Interested Person wishes to receive the Noise Insulation Payment then it must notify the Applicant of its wish to do so within 36 days of receipt of the offer pursuant to paragraph 4.10(b) and the notification must include confirmation in writing that the Interested Person;

- (a) accepts the offer from the Applicant to pay the Noise Insulation Payment to the Interested Person;

- (b) undertakes to the Applicant to use the Noise Insulation Payment for the carrying out of the Actual Noise Insulation Works and for no other purpose and to complete the works within three months of receipt of the Noise Insulation Payment;

- (c) commits to notifying the Applicant and the District Council within 14 days of completion of the works and facilitate an inspection on behalf of those parties to confirm that the works have been carried out; and

- (d) commits to repay the Noise Insulation Payment to the Applicant in the event that the Actual Noise Insulation Works have not been completed within six months of receipt of the Noise Insulation Payment subject to any extension agreed between the Interested Person and the Applicant.

4.12 Upon the Noise Insulation Payment being made by the Applicant to the Interested Person or upon the expiry of the 36 day period referred to in paragraph 4.11 without the Applicant being notified by the Interested Person that it wishes to accept the offer of the Noise Insulation Payment in the terms set out in paragraph 4.11 all obligations on the Applicant under this Schedule in respect of the Eligible Property (Operation) concerned shall cease.

4.13 No Warehouse floorspace shall be Occupied prior to the expiry of a period of three months from the date that all Eligible Properties identified by the Bespoke Operation NIA relating to the First Floorspace Limit have either:

4.13.1 completed the procedures set out in paragraphs 4.2 to 4.11 above; or

4.13.2 have been the subject of no response from the Interested Party concerned pursuant to paragraph 4.9 or paragraph 4.11

unless otherwise agreed by the District Council.

4.14 No Warehouse floorspace in excess of the First Floorspace Limit shall be Occupied prior to the expiry of a period of three months from the date that all Eligible Properties identified by the Bespoke Operation NIA relating to the Second Floorspace Limit have either:

4.14.1 completed the procedures set out in paragraphs 4.2 to 4.11 above; or

4.14.2 have been the subject of no response from the Interested Party concerned pursuant to paragraph 4.9 or paragraph 4.11

unless otherwise agreed by the District Council.

4.15 No Warehouse floorspace in excess of the Second Floorspace Limit shall be Occupied prior to the expiry of a period of three months from the date that all Eligible Properties identified by the Bespoke Operation NIA relating to the Third Floorspace Limit have either:

4.15.1 completed the procedures set out in paragraphs 4.2 to 4.11 above; or

4.15.2 there has been no response from the Interested Party concerned pursuant to paragraph 4.9 or paragraph 4.11

unless otherwise agreed by the District Council

Expert Determination

Any difference under this Schedule may be referred to and settled by a single independent and suitable person who holds appropriate professional qualifications and is a member of a professional body relevant to the matter in dispute acting as an expert, such person to be agreed by the differing parties or, in the absence of agreement, identified by the President of the Institution of Civil Engineers.

All parties involved in settling any difference must use reasonable endeavours to do so within 21 days from the date of a dispute first being notified in writing by

one party to the other and in the absence of the difference being settled within that period the expert must be appointed within 21 days of the notification of the dispute.

5.3 The expert must—

- i. invite the parties to make submission to the expert in writing and copied to the other party to be received by the expert within 21 days of the expert's appointment;
- ii. permit a party to comment on the submissions made by the other party within 21 days of receipt of the submission;
- iii. issue a decision within 42 days of receipt of the submissions under paragraph (b); and
- iv. give reasons for the decision.

5.4 Any determination by the expert is final and binding, except in the case of manifest error in which case the difference that has been subject to expert determination may be referred to and settled by arbitration under article 48.

5.5 The fees of the expert are payable by the parties in such proportions as the expert may determine or, in the absence of such determination, equally.

Annex 1: Details of Bespoke NIA Methodology

For the avoidance of doubt, the Bespoke NIA shall in respect of the Relative Criteria, shall follow the guidance contained in British Standard 4142: 2014.

It shall be acceptable to establish the background sound level for a property using a proxy location, providing that the use of that location is justified.

For the Relative Criteria, the method of determining the representative background sound level should be stated and justified.

For the Relative Criteria, the quantum of character corrections applied to the specific sound levels to obtain the rating levels should be stated and justified.

All measurement/assessment locations for the Relative Criteria shall accord with the guidance set out in British Standard 4142: 2014.

The calculation of sound levels shall follow a recognised calculation methodology, such as that set out in ISO 9613: Part 2: 1996.

Annex 2: Construction Phase

Assessment of construction noise levels to follow the guidance set out in British Standard BS 6841: Part 1: 2009+A1: 2014.

Construction Noise Trigger Values

Day	Time	Averaging Period, T	Noise Insulation Trigger Value dB LAeq,T
Monday to Friday	07:00 to 08:00	1 hr	70
	08:00 to 18:00	10 hr	75
	18:00 to 19:00	1 hr	70
	19:00 to 22:00	3 hr	65
	22:00 to 07:00	1 hr	55
Saturday	07:00 to 08:00	1 hr	70
	08:00 to 13:00	5 hr	75
	13:00 to 14:00	1 hr	70
	14:00 to 22:00	1 hr	65
	22:00 to 07:00	1 hr	55
Sunday and Public Holidays	07:00 to 21:00	1 hr	65
	21:00 to 07:00	1 hr	55